William J. Honan Lissa D. Schaupp HOLLAND & KNIGHT LLP 195 Broadway New York, NY 10007-3189 (212) 513-3200

ATTORNEYS FOR PLAINTIFF FRED. OLSEN DRILLING AS

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FRED. OLSEN DRILLING AS,

Plaintiff,

-against-

SERVICIOS MARITIMOS DE CAMPECHE, S.A. C.V. DE a/k/a SERVICIOS MARITIMOS DE CAMPECHA, S.A. DE C.V.,

Defendant.

STATE OF NEW YORK) ss:

COUNTY OF NEW YORK

Lissa D. Schaupp, being duly sworn, deposes and says:

1. I am associated with the firm of Holland & Knight LLP, attorneys for plaintiff Fred. Olsen Drilling AS ("Plaintiff"), and I am duly admitted to practice before the United States District Court for the Southern District of New York.

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AFFIDAVIT IN
SUPPORT OF ATTACHMENT

- 2. I am familiar with the facts and circumstances underlying this dispute and I am submitting this affidavit in support of the Verified Complaint and the Writ of Attachment.
- 3. Servicios Maritimos de Campeche, S.A. de C.V. a/k/a Servicios Maritimos de Campecha, S.A. de C.V. is not listed in the telephone directory of the principal metropolitan areas in this district, nor is it listed in the Transportation Tickler, a recognized commercial directory in the maritime industry.
- 4. Our office contacted the Secretary of State for the State of New York and was advised that Servicios Maritimos de Campeche, S.A. de C.V. a/k/a Servicios Maritimos de Campecha, S.A. de C.V. is not a New York business entity, nor is it a foreign business entity authorized to do business in New York.
- 5. To the best of my information and belief, Defendant Servicios Maritimos de Campeche, S.A. de C.V. a/k/a Servicios Maritimos de Campecha, S.A. de C.V. cannot be found within this district or within the State of New York.
- 6. Based upon the facts set forth in the Verified Complaint, I respectfully submit that the Defendant Servicios Maritimos de Campeche, S.A. de C.V. a/k/a Servicios Maritimos de Campecha, S.A. de C.V. is liable to Plaintiff for the damages alleged in the Verified Complaint, which amount, as best as can be presently determined, to a total of US\$ 1,949,923.59, including estimated interest, expenses and attorneys' fees.
- 7. Upon information and belief, Defendant Servicios Maritimos de Campeche, S.A. de C.V. a/k/a Servicios Maritimos de Campecha, S.A. de C.V. has property, goods, chattels or effects within this jurisdiction, to wit: funds or accounts held in the name(s) of Servicios

Maritimos de Campeche, S.A. de C.V. a/k/a Servicios Maritimos de Campecha, S.A. de C.V. at one or more of the following financial institutions:

Bank of America, N.A.

The Bank of New York

Citibank, N.A.

Deutsche Bank Trust Company Americas

HSBC Bank USA, N.A.

JPMorgan Chase Bank, N.A.

UBS AG

Wachovia Bank, N.A.

Société Générale

Standard Chartered Bank

BNP Paribas

Calyon Investment Bank

American Express Bank

Commerzbank

ABN Amro Bank

Bank Leumi USA

Fortis Financial Groups

Banco Popular

Bank of Tokyo-Mitsubishi UFJ Ltd.

8. Plaintiff is, therefore, requesting that this Court, pursuant to Rule B(1) of the Supplemental Rules for Certain Admiralty and Maritime Claims of the Federal Rules of Civil Procedure, issue a writ of maritime attachment for an amount up to US\$ 1,949,923.59.

WHEREFORE, Plaintiff respectfully requests that the application for a writ of maritime attachment and garnishment be granted.

Lissa D. Schaupp

Sworn to before me this 16 day of August, 2007

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RUDY D. GREEN
Notary Public, State of New York
No. 02GR4952723
Qualified in Queens County
Certificate Filed in New York County
Commission Expires February 26, 2010